



Dashboard

ACME COMPANY

is this total or remaining?

VOUCHERS
14

#ENROLLED
20

AT RISK
2

EXPIRED
VOUCHERS
3

can we add scheduled exam date?
↓

EMPLOYEE NAME	START DATE	LAST LOGIN	COMPETENCY PROGRESS	PROJECTED COMPLETION
JANE JOHNSON	1/1/2017	10/30/2017	7/11	Jan - 2018
ALAN ATKINS	4/8/2017	9/25/2017	3/11	April - 2018
CHRIS CHRISTOPHER	3/9/2017	11/9/2017	4/11	June - 2018
PRITI PATEL	4/5/2016	4/4/2017	8/11	June - 2020

↑
add Expiration Date Column

perhaps split into:
- consumption
- passed

Employee Report > Jane Johnson

add
Exp. Date
↓

ACME COMPANY

Jane Johnson

Split into
- consumed
- passed

START DATE

LAST LOGIN

COMPETENCY PROGRESS

PROJECTED COMPLETION

Exam Scheduled
Feb 30, 2018

1/1/2017

10/30/2017

7/11

Jan - 2018

Financial Objectives

I can advise on and agree the objectives against which decisions will be appraised

Business Simulation

80%
BSA
SCORE

2
BSA
Attempts

5/5
SKILLS
PASSED

REGULATORY COMPLIANCE

I can advise on regulatory issues that may affect achievement of strategy

Business Simulation

-
BSA
SCORE

-
BSA
Attempts

2/4
SKILLS
PASSED

Dashboard

Dashboard

ACME Company stats



Enrolled employee summaries

Current level summaries ▾

Employee name	Start date	Last login	Program level	Competencies passed	Projected completion	Competency pace	Scheduled exam date
Alan Atkins >	5/1/2017	12/5/2017	L1: Strategic	7/11	Feb 2018	1.1 per month	Not scheduled
Dominic Bojanić-Tanner >	3/27/2017	10/23/2017	L1: Strategic	5/11	Apr 2018	0.7 per month	Not scheduled
Elena Cartwright >	6/28/2017	11/24/2017	L2: Management	5/10	Mar 2018	1.3 per month	6/25/2018
Brittany Earhart >	1/5/2017	6/17/2017	L1: Strategic	3/11	Oct 2018	1.7 per month	Not scheduled
Alexander Hui >	4/3/2017	8/30/2017	L2: Management	2/10	Sep 2018	0.3 per month	8/12/2018
Brendon Holloway >	2/28/2017	12/1/2017	L1: Strategic	9/11	Jan 2018	1.4 per month	2/10/2018
Jane Johnson >	1/30/2017	11/30/2017	L1: Strategic	6/11	Mar 2018	0.8 per month	Not scheduled
Yani Kim >	3/18/2017	9/24/2017	L3: Operational	5/12	Apr 2018	1.7 per month	Not scheduled
Ian McKinnon >	5/5/2017	10/25/2017	L1: Strategic	10/11	Dec 2017	1.8 per month	1/25/2018
Rick Owens >	3/19/2017	9/19/2017	L3: Operational	9/12	Jan 2018	2.1 per month	3/30/2018
Priti Patel >	6/5/2017	8/26/2017	L1: Strategic	4/11	Aug 2018	1.9 per month	Not scheduled

Case study exam summaries ▾

Employee name	Attempts	Exam date	Pass/Fail
Elena Cartwright ▾			
L1: Strategic	2	9/19/2017	Passed
Alexander Hui ▾			
L1: Strategic	1	6/25/2017	Passed
Yani Kim ▾			
L1: Strategic	1	1/18/2017	Passed
L2: Management	2	10/25/2017	Passed
Rick Owens ▾			
L1: Strategic	1	7/12/2016	Passed
L2: Management	1	10/23/2017	Passed

Dashboard

CGMA Employer portal > Employee report > Alan Atkins

Employee report

Alan Atkins ACME Company **On track**

Current level summary

Program level	Start date	Last login	Competencies passed	Projected completion	Competency pace	Scheduled exam
L1: Strategic	5/1/2017	12/5/2017	7/11	Feb 2018	1.1 per month	3/12/2018

Case study exam summary

Program level	Attempts	Scheduled exam date	Pass/Fail
L1: Strategic	0	3/12/2018	-
L2: Management	0	-	-
L3: Operational	0	-	-

Strategic competency report ▾

Financial objectives

I can advise on and agree the objectives against which decisions will be appraised

 **Passed**[View detailed report](#)

2

Business simulation attempts

5/5

Skill sets passed

Regulatory compliance

I can advise on regulatory issues that may affect achievement of strategy.

 **In progress**[View detailed report](#)

0


Business simulation attempts

2/5

Skill sets passed

Financial reporting

I can explain how the funding decision affects the value of the business and the achievement of its objectives.

 **Not Passed**[View detailed report](#)

1

Business simulation attempts

4/4

Skill sets passed

Risk management

I can recommend and manage appropriate responses to identified risks affecting the organisation.

 **Not started**[View detailed report](#)

0

Business simulation attempts

0/6

Skill sets passed

Management competency report ▲

Dashboard

ACME Company dashboard

Learner summary		Learner performance	
20 Enrolled	3 Exams passed	Average pace 1.6 Competencies per month	Average course completion 10.2 Months

Enrolled employee summaries

Current level summaries ▾

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Case study exam summaries ▾

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L1: Strategic	0	-	-
L2: Management	0	-	-
L3: Operational	0	-	-
Dominic Bojanić-Tanner ▾			
L1: Strategic	0	-	-
L2: Management	0	-	-
L3: Operational	0	-	-
Elena Cartwright ▾			
L1: Strategic	1	9/19/2017	Passed
L2: Management	0	6/25/2018	-